# **Configure Finesse 12.0 Agent to Agent Chat**

# Contents

Introduction **Prerequisites** Requirements **Components Used Background Information** Configure Pre-Installation Tasks for Cisco Unified IM and Presence Service Installation of Cisco Unified IM and Presence Service Post-Installation Tasks for IM and Presence Service Create UC Service Profile Optional for finesse agent chat user, this is standard for Jabber client) Create Service Profile (Optional for finesse agent chat user, this is standard for Jabber client) Create SIP Trunk Security Profile Configuration Create SIP Trunk to IM & Presence Add SIP Trunk in IM & Presence Associate agents with IM & Presence Activation of Services in IM & Presence Verify Troubleshoot Related Information

## Introduction

This document describes how to configure Finesse agent to agent chat in Finesse 12.0 release.

# Prerequisites

### Requirements

Cisco recommends that you have knowledge of these topics:

- Cisco Unified Contact Center Enterprise (UCCE)
- Cisco Unified Communication Manager
- Cisco IM&P Presence
- Cisco Finesse

### **Components Used**

The information in this document is based on these software and hardware versions:

Cisco Finesse version 12.0 and above

- Cisco Unified Communication Manager version 12.5 and above
- Cisco IM & Presence version 12.5 and above

The information in this document was created from the devices in a specific lab environment. All of the devices used in this document started with a cleared (default) configuration. If your network is live, ensure that you understand the potential impact of any command.

## **Background Information**

Since Cisco Finesse replaced Cisco Agent Desktop (CAD) as the agent desktop software, the agent to agent chat function is not available until this Finesse release 12.0 and above.

The Finesse agent to agent chat utilizes the Cisco IMP server as the 3rd part XMPP client integration which is HTTP over BOSH.

# Configure

1. After the installation of Finesse server, you need to add the Desktop Chat server via the **https://Finesse-server-ip/cfadmin** in the **Setting** section in Desktop Chat Server Setting, as shown in the image.

Note: you need to enter FQDN of your IMP server here

Desktop Chat Server Settings								
Nets: Desiring chat is supported on Oran United Preserves 12.5 and higher.								
Primary Chat Server	Hinary Chat Server https://ingr03.xolor11tec.53854tpbinding							
Secondary Chut Server	Secondary Char Server International Internat							

2. These steps need to be done in the Cisco Unified Communication Manager and Cisco Unified IM&P Server.

# Pre-Installation Tasks for Cisco Unified IM and Presence Service

Step 1. Log in to Cisco Unified Communication Manager Administration.

- Step 2. Navigate to **System > Server**.
- Step 3. Click Add New.
- Step 4. Select Server Type as CUCM IM and Presence and click Next.
- Step 5. Fill details, as shown in the image, and click on Save.

Server Configuration								
🔜 Save 🗙 Delete 👍 Add New								
- Status								
U Status: Ready								
Server Information								
Server Type	CUCM IM and Presence							
Database Replication	Publisher							
Fully Qualified Domain Name/IP Address*	10.66.75.138							
IM and Presence Domain**	voice11.tac							
IPv6 Address (for dual IPv4/IPv6)								
Description	Description							
- IM and Presence Server Information								
Presence Redundancy Group DefaultCUPSubcluster								
Assigned Users 5 users								
Presence Server Status								

## Installation of Cisco Unified IM and Presence Service

Step 1. Install the IM and Presence server as subscriber to Cisco Unified Communication Manager

Step 2. Multiple subscribers to Cisco Unified Communication Manager can be added.

### **Post-Installation Tasks for IM and Presence Service**

# Create UC Service Profile Optional for finesse agent chat user, this is standard for Jabber client)

Step 1. Log in to Cisco Unified Communication Manager Administration.

#### Step 2. Navigate to User Management > User Settings > UC Service.

- Step 3. Click on Add New.
- Step 4. Select UC Service Type as IM and Presence.
- Step 5. Fill details, as shown in the image, and click on Save.

UC Service Configuration	on
🕞 Save 🗶 Delete	[ Copy 🎦 Reset 🥖 Apply Config 🕂 Add New
Status	
i Status: Ready	
UC Service Information	
UC Service Type:	IM and Presence
Product Type*	Unified CM (IM and Presence)
Name*	imp125
Description	
Host Name/IP Address*	10.66.75.138
Save Delete	Copy Reset Apply Config Add New

# Create Service Profile (Optional for finesse agent chat user, this is standard for Jabber client)

Step 1. Log in to Cisco Unified Communication Manager Administration.

- Step 2. Navigate to User Management > User Settings > Service Profile.
- Step 3. Click on Add New.
- Step 4. Fill details, as shown in the image, and click on Save.

Service Profile Configuration							
Save	🗙 Delete [ Copy 🕂 Add New						
Status	Ready						
Service Pro	file Information						
Name*	JabberForWindows						
Description							
🗹 Make thi	is the default service profile for the system						

- IM and Presence Profile						
Primary	imp125	٥				
Secondary	<none></none>	٢				
Tertiary	<none></none>	$\diamond$				

### **Create SIP Trunk Security Profile Configuration**

- step 1. Log in to Cisco Unified Communication Manager Administration.
- Step 2. Navigate to **System > Security > SIP truck Security Profile**.
- Step 3. Click on Add New.
- Step 4. Fill details, as shown in the image, and click on Save.

SIP Trunk Security Profile Configuration	
🔜 Save 🗙 Delete 📄 Copy 🎦 Reset 💡	🖉 Apply Config 👍 Add New
- Status	
(i) Add successful	
Reset of the trunk is required to have changes ta	ke effect.
SIP Trunk Security Profile Information	
Name*	Non Secure SIP Trunk Profile for IMP
Description	Non Secure SIP Trunk Profile authenticated by null St
Device Security Mode	Non Secure
Incoming Transport Type*	TCP+UDP 0
Outgoing Transport Type	TCP
Enable Digest Authentication	
Nonce Validity Time (mins)*	600
Secure Certificate Subject or Subject Alternate Name	
Incoming Port*	5080
Enable Application level authorization	0000
Accept presence subscription	
Accept out-of-dialog refer**	
Accept unsolicited notification	
Accept replaces header	

### **Create SIP Trunk to IM & Presence**

Step 1. Log in to Cisco Unified Communication Manager Administration.

Step 2. Navigate to **Device > Trunk.** 

Step 3. Click on Add New.

Step 4. Fill details, as shown in the image, and click on Save.

Trunk Configuration								
🔜 Save 🗶 Delete 🎦 Reset 🕂	Add New							
Status								
i Status: Ready								
SIP Trunk Status								
Service Status: Unknown								
Duration: Unknown								
Device Information								
Product:		SIP Trunk						
Device Protocol:		SIP						
Trunk Service Type		None(Default)						
Device Name*		uc125cups-sip-trunk						
Description		uc125cups-sip-trunk						
Device Pool*		Default	0					
Common Device Configuration		< None >	0					
Call Classification*		Use System Default	0					
Media Resource Group List		< None >	0					
Location*		Hub_None	•					
AAR Group		< None >	•					
Tunneled Protocol*		None	•					
QSIG Variant*		No Changes	0					
ASN.1 ROSE OID Encoding*		No Changes	0					
Packet Capture Mode*		None	0					
Packet Capture Duration		0						
SIP Information								
Destination								
Destination Address is an SRV								
Destination Address		Destination Address IPv6	Destination Port					
1* 10.66.75.138			5060					
MTP Preferred Originating Codec*	711ulaw	0						
BLF Presence Group*	Standard Prese	ince group						
SIP Trunk Security Profile*	Non Secure SIF	P Trunk Profile for IMP						
Rerouting Calling Search Space	< None >							
Out-Of-Dialog Refer Calling Search Space								
SUBSCRIBE Calling Search Space	< None >	0						
SIP Profile*	SIP Profile* Standard SIP Profile View Details							
DTMF Signaling Method*	ITMF Signaling Method* O Preference							

#### Add SIP Trunk in IM & Presence

Step 1. Log in Cisco Unified IM & Presence Administration.

Step 2. Navigate to **Presence > Gateways.** 

Step 3. Click on Add New.

Step 4. Fill details, as shown in the image, and click on Save.

🚽 Save 🗙 Delete 👍 Add New		
Status		
Status: Ready		
i i i i i i i i i i i i i i i i i i i	ommunications manager)	
You can configure a Cisco Unified Communications M status).	lanager server as a presence galeway. The IM and Presence	ce Service will then trigg
You can configure a Cisco Unified Communications M status). Presence Gateway Type*	lanager server as a presence galeway. The IM and Presence CUCM	ce Service will then trigg
You can configure a Cisco Unified Communications M status). Presence Gateway Type* Description *	CUCM	ce Service will then trigg

Step 5. Navigate to **Presence > Settings > Standard Configuration**.

Step 6. Configure the pressence settings, as shown in the image and click on Save.

Presence Settings		
Save		
Status		
(i) Status: Ready		
Presence Settings		
Cluster ID*	StandAloneCluster7c776	
Enable evailability sharing		
Allow users to view the availability of other users with	out being prompted for approval	
NOTE: this option must be turned on for SIP clients (	a function property	
Enable use of Email Address for Inter-domain Federa	Son	
Maximum Contact List Size (per user)*	200	No Limit
Maximum Watchers (per user)*	200	No Limit
CUCM IM and Presence Publish Trunk	uc125cups-sip-trunk	

### Associate agents with IM & Presence

Step 1. Log in to Cisco Unified Communication Manager Administration.

- Step 2. Go to User Management > End User.
- Step 3. Find and select one of the Agent.
- Step 4. Configure, as shown in the image, and click on Save.

Service Settings		
Home Cluster		
Enable User for	Infled CM IM and Presence (Configure IM and Presence in the associated UC Service Profile)	
include me	ting information in presence(Requires Exchange Presence Gateway to be configured on CUCM IM and Presence serve	er)
Presence Vew	ar for User	
UC Service Profile	Use System Default( "JabberForWindows" )	

## **Activation of Services in IM & Presence**

Step 1. Log in Cisco Unified IM & Presence Serviceability.

Step 2. navigate to Tools > Service Activation.

Step 3. Select IM & Presence Server.

Step 4. Activate Cisco SIP Proxy, Cisco Presence Engine, Cisco XCP Text Conference Manager, Cisco XCP Web Connection Manager, Cisco XCP Connection Manager and Cisco XCP Authentication Service, as shown in the image.

Select	Server		
Server	10.66.75.138-CUCM IM and Presence 📴 Go		
Datab	se and Admin Services		
	Service Name	Status	Activation Status
0	Cisco AXL Web Service	Started	Activated
	Cisco Bulk Provisioning Service	Starled	Activated
Perfor	mance and Monitoring Services		
	Service Name	Status	Activation Status
0	Cisco Serviceability Reporter	Started	Activated
) M and	Cisco Serviceability Reporter Presence Services Service Name	Started	Activated Activation Status
) M and	Cisco Serviceability Reporter Presence Services Service Name Cisco SIP Proxy	Started Status Started	Activated Activation Status Activated
O IM and	Cisco Serviceability Reporter  Presence Services  Service Name  Cisco SIP Proxy  Cisco Presence Engine	Started Status Started Started	Activated Activation Status Activated Activated
M and	Cisco Serviceability Reporter  Presence Services  Service Name  Cisco SIP Proxy  Cisco Presence Engine  Cisco XCP Text Conference Manager	Started Status Started Started Started Started	Activated Activation Status Activated Activated Activated
M and	Cisco Serviceability Reporter  Presence Services  Service Name  Cisco SIP Proxy  Cisco Presence Engine  Cisco XCP Text Conference Manager  Cisco XCP Web Connection Manager	Started Status Started Started Started Started Started	Activated Activation Status Activated Activated Activated
	Cisco Serviceability Reporter   Presence Services  Service Name  Cisco SIP Proxy  Cisco Presence Engine  Cisco XCP Text Conference Manager  Cisco XCP Web Connection Manager  Cisco XCP Connection Manager	Started Status Started Started Started Started Started Started	Activated Activation Status Activated Activated Activated Activated Activated
	Cisco Serviceability Reporter	Started Status Started Started Started Started Started Started Started	Activated Activation Status Activated Activated Activated Activated Activated Activated
	Cisco Serviceability Reporter	Started Started Started Started Started Started Started Started Not Running	Activated Activation Status Activated Activated Activated Activated Activated Activated Activated
	Cisco Serviceability Reporter	Started Status Started Started Started Started Started Started Not Running Not Running	Activated Activation Status Activated Activated Activated Activated Activated Activated Activated Activated Activated
	Cisco Serviceability Reporter	Started Started Started Started Started Started Started Started Not Running Not Running Not Running	Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated
	Cisco Serviceability Reporter	Started Started Started Started Started Started Started Started Not Running Not Running Not Running Not Running Started	Activated Activation Status Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated Activated

Step 5. Verify Agents are sync to IM & Presence Administration (System Presence Topology).

After these steps, you are able to log in to the IM&P enabled users in the Finesse agent desktop

Cisco Finesse 🚫 Not Ready ~									
Queue Statistics									
Course Manage 4	# Colle	May Taxa	Death	Not Dearty		Active			• A Q Search
Queue Name 🔺	# Calls	Max Time	ready	Not Ready	In	Out	Other	Ready (Pen	
cucm12	0	00:00:00	0	2	0	0	0	0	Available
IPCC	0	00:00:00	0	1	0	0	0	0	e Away tac
									<ul> <li>Do Not Disturb</li> </ul>
									Sign Out

3. For the contact search to work in Finesse agent chat, you need to configure the 3rd party clients LDAP server and LDAP setting.

Step 1. Log in Cisco Unified IM & Presence Administration.

#### Step 2. Navigate to Application > Third-Party Clents > Third-Party LDAP Servers.

Step 3. Click on Add New.

Step 4. Fill details, as shown in the image, and click on Save.

diala cisco	Cisco Unif For Cisco Unified	fied CM IM a	nd Presence Solutions	e Administration				
System -	Presence -	Messaging -	Application -	Bulk Administration -	Diagnostics -	Help 🗸		
LDAP Server - Third-Party XMPP Clients								
Save 🔀 Delete 🗋 Copy 🕂 Add New								
<mark>_Status</mark> –								
i Status: Ready								
LDAP Server - Third-Party XMPP Clients								
Server I	)*				imp125			
Hostnam	ie*				10.66.75.2	211		
Port*					389			
Usemam	ne*				administra	tor@voice11.tac		
Passwor	d*				•••••			
Confirm	Password*				••••••			
🗆 Enab	le SSL							
- Save	Delete	Copy Add	New					

Step 5. Log in Cisco Unified IM & Presence Administration.

#### Step 6. Navigate to Application > Third-Party Clents > Third-Party LDAP Settings.

- Step 7. Click on LDAP Server 1\*.
- Step 8. Select the above LDAP Server.

LDAP Settings - Third-Party XMPP Clients								
Save 🗶 Delete								
Status								
i Status: Ready								
LDAP Settings - Third-Party XMPP Clients								
You must specify the LDAP settings that will allow the IM and Presence Service to successfully perform contact search for third party XMPP clients								
LDAP Server Type*	Microsoft Active Directory	Reset Defaults						
User Object Class *	user							
Base Context*	cn=Users,dc=voice11,dc=tac							
User Attribute*	SamAccountName							
LDAP Server 1*	imp125							
LDAP Server 2	None >							
LDAP Server 3	None >							

You can search the contact in the Finesse agent Chat window now.



**Note**: The local users in the Cisco Unified IM&P server can not be searched, only LDAP users can be added into the contacts in the Cisco Finesse agent chat.

Note: The XCP Router service needs to be restarted for the changes.

# Verify

There is currently no verification procedure available for this configuration.

# Troubleshoot

There is currently no specific troubleshoot information available for this configuration.

# **Related Information**

- <u>Cisco Finesse Desktop User Guide for Unified Contact Center EnterpriseRelease 12.0(1)</u>
- <u>Cisco Finesse Administration Guide Release 12.0(1)</u>
- <u>Cisco Collaboration System 12.x Solution Reference Network Designs (SRND)</u>
- <u>Technical Support & Documentation Cisco Systems</u>